

USACM Trust
Margarita Annex
Multiple Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Margarita Annex Loan
10725-02154	1/12/2007	Ellen V Dustman & Oliver Henry	440 Calhoun St. Port Townsend, WA 98368	303,169.26	50,000.00
10725-01971	1/10/2007	Goode, James Paul	92-150 Makakilo Drive Kapolei, HI 96707	1,417,522.98	50,000.00
10725-02162	1/12/2007	Goodwin, Michael John	555 Yellow Pine Rd Reno, NV 89511-3714	1,011,076.40	50,000.00
10725-01541	12/7/2006	Graham Family Trust Dtd 10/26/78	Robin B & Celia Allen Graham Ttees 1460 Twinridge Rd Santa Barbara, CA 93111-1223	503,808.00	75,000.00
10725-00588	10/13/2006	Humphry 1999 Trust	C/O Jack & Alice Humphry Ttees 2000 Laguna St Pahrump, NV 89048-5761	186,631.00	75,000.00
10725-02452	5/31/2007	Humphry 1999 Trust	C/O Jack & Alice Humphry Trustees 2000 Laguna St Pahrump, NV 89048-5761	186,631.00	75,000.00
10725-02174	1/12/2007	Lawrence H & Lorraine K Tengan Tengan Revocable Trust	Lawrence H & Lorraine K Tengan 504 Edgefield Ridge Pl Henderson, NV 89012-4543	506,524.90	58,760.32
10725-00853	11/13/2006	Mallin Family Trust Dated 7/12/99	C/O Joe Laxague, Esq. 3272 E Warm Springs Road Las Vegas, NV 89120	233,333.33	100,000.00
10725-02433	1/12/2007	Michaelian Holdings LLC	413 Canyon Greens Dr Las Vegas, NV 89144-0829	1,267,075.50	75,000.00
10725-02161	1/12/2007	Ogren, William W & Betty R	22102 Shannon Dell Dr Audubon, PA 19403	202,926.38	50,000.00

EXHIBIT A